FORM A

PUBLIC ANNOUNCEMENT

[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

FOR THE ATTENTION OF THE CREDITORS OF VARRSANA ISPAT LTD

| REL | EVANT PARTICULARS | |
|-----|--|--|
| 1. | NAME OF CORPORATE DEBTOR | Varrsana Ispat Ltd |
| 2. | DATE OF INCORPORATION OF CORPORATE | 01/03/2000 |
| | DEBTOR | |
| 3. | AUTHORITY UNDER WHICH CORPORATE | Registrar of Companies (West Bengal), |
| | DEBTOR IS INCORPORATED / REGISTERED | Kolkata |
| 4. | CORPORATE IDENTITY NUMBER / LIMITED | U99999WB2000PLC124804 |
| | LIABILITY IDENTIFICATION NUMBER OF | |
| | CORPORATE DEBTOR | |
| 5. | ADDRESS OF THE REGISTERED OFFICE AND | Everest House, 46-C, Chowringee Road, |
| | PRINCIPAL OFFICE (IF ANY) OF CORPORATE | 15th Floor, R. N. 15B, Kolkata - 700071 West |
| | DEBTOR | Bengal |
| 6. | INSOLVENCY COMMENCEMENT DATE IN | 16 th November, 2017 |
| | RESPECT OF CORPORATE DEBTOR | |
| 7. | ESTIMATED DATE OF CLOSURE OF | 180 days from the commencement of |
| | INSOLVENCY RESOLUTION PROCESS | resolution process which is 15 th May, 2018 |
| 8. | NAME, ADDRESS, EMAIL ADDRESS AND THE | ANIL GOEL |
| | REGISTRATION NUMBER OF THE INTERIM | AAA INSOLVENCY PROFESSIONALS LLP, |
| | RESOLUTION PROFESSIONAL | E-10A, KAILASH COLONY, |
| | | GREATER KAILASH – I, |
| | | NEW DELHI – 110048 |
| | | Registration No.: IBBI/IPA- 001/IP- |
| | | P00118/2017-18/10253 |
| | | varrsana.ispat@aaainsolvency.com |
| 9. | LAST DATE FOR SUBMISSION OF CLAIMS | 30 th November, 2017 |

Notice is hereby given that the National Company Law Tribunal, Kolkata Bench has ordered the commencement of a corporate insolvency resolution process against the Varrsana Ispat Ltd. on 16th November, 2017.

The creditors of Varrsana Ispat Ltd., are hereby called upon to submit a proof of their claims on or before 30th November, 2017 to the interim resolution professional at the address mentioned against item 8.

The claims may be submitted in their specific Forms B, C, D, E and F in terms of Regulation 7, 8, 9 and 9A of The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 by the Operational Creditors (except Workmen and Employees), Financial Creditors, Workmen or Employees, Authorized Representatives of Workmen and Employees and other creditors respectively, as the case may be.

The financial creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen and employees, may submit the proof of claims by in person, by post or electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

ANIL GOEL

Insolvency Professional

AAA Insolvency Professionals LLP

Registration No.: IBBI/IPA- 001/IP-P00118/2017-18/10253

Date: 21/11/2017 Place: New Delhi